

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE: TRIBUNE COMPANY
FRAUDULENT CONVEYANCE
LITIGATION

Consolidated Multidistrict Action
11-MD-2296-WHP

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF TRIBUNE
COMPANY, on behalf of TRIBUNE
COMPANY, et al.,

Case No. 12-cv-02652-WHP

Transferred from No. 10-54010 (KJC) (Delaware)

Plaintiff,

v.

DENNIS J. FITZSIMONS, et al.,

Defendants.

NOTICE OF APPEARANCE

To the Clerk of Court and all parties of record:

PLEASE TAKE NOTICE that the undersigned is admitted *pro hac vice* to practice in this Court and appears as counsel for the following defendants in the above-captioned case:

Frank W. Considine

Enrique Hernandez, Jr. (incorrectly identified as Enrique Jr. Hernandez)

Betsy D. Holden

Robert S. Morrison

William A. Osborn

J. Christopher Reyes (incorrectly identified as Christopher Reyes)

Dudley S. Taft

Arnold R. Weber

Edna F. Weber

Miles D. White

Robert S. Morrison 2000 Trust U/A/D 11/30/2000

William A Osborn, Trustee of the William A. Osborn 2004 Trust U/A 09/09/04

William A. Osborn 2004 Trust U/A 09/09/2004

Miles D. White 1994 Trust U/A DTD 08/24/1994

Dated: October 26, 2012

Respectfully submitted,

/s/ Matthew R. Kipp

Matthew R. Kipp

SKADDEN, ARPS, SLATE,

MEAGHER & FLOM LLP

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CERTIFICATE OF SERVICE

Matthew R. Kipp, an attorney, hereby certifies that on October 26, 2012, he caused copies of the foregoing Notice of Appearance to be electronically filed with the United States District Court for the Southern District of New York and served via the Court's Electronic Case Filing System (ECF) upon all counsel of record.

/s/ Matthew R. Kipp
Matthew R. Kipp